

TOWARDS SUSTAINABLE TEXTILES

Sustainability in Innovations





A trusted heritage





A global leader and trusted partner in textiles



127 years

of experience in textile **chemicals** and **dyes(ex Clariant)** 3 000

Archroma people

More than **20** global and local labs and facilities

16

major production sites in

13 countries

Highly experienced technical sales network in



countries



A global leader in specialty chemicals across the textile, paper and emulsions

['] Textile Specialties

Global leader in textile chemicals and dyes

Paper Solutions

Leading provider of colorants, optical brightening agents, process and surface chemicals

Emulsion Products

Leading provider of specialty emulsions to paints, adhesives, construction and the textile, leather and paper sectors





Sustainability in Innovations





Today, 1.1 billion people lack access to safe drinking water but by 2025 it is estimated that two-thirds of the world's population will face moderate or severe water shortages. Source: United Nations report



Global environmental impact of textile processes

~6 million tons

of textile chemicals used each

year

5% of all landfill space

occupied by textile waste

20% of industrial water pollution

from textiles treatment and

dyeing

(Source: 2010 Global Market Report on sustainable Textiles - Textile Exchange)



A changing environment.....





Increasing Pressure for Transparency on different topics:





Pressure on Brands

- NGO's highlight Toxicology and Social Responsibility
- International Brands placed under pressure to react
- Forcing <u>a rethink</u> regarding textile buying behavior

e.g. Greenpeace's "Toxic Threads" campaign:





my clothes are filled with little monsters!









Pictures courtesy of wwww.greenpeace.org



Key ecological market drivers



We continuously challenge the status quo in the deep belief that we can make our industry sustainable.



Commitment to sustainability







Archroma textile sustainability core values









Dedicated global product stewardship experts



- A team of experienced chemists fully dedicated to textile chemicals in Archroma's Product Stewardship departments
- An international network of specialized Product Safety labs with eco testing facilities : Mumbai (India), Karachi (Pakistan), Tianjin (China)



Eco-advanced innovation flow



ONE WAY

Balancing the **cost** of **compliance** with **sustainable** production



ONE WAY Objectives





Measurable sustainability in action

ONE WAY three steps selection:



BLUE MAGIC

A bleaching auxiliary that provides productivity gains with dramatically reduced environmental impact in water and energy



Obtained critical base data from the mill

🚱 Base Data - Bangladesh_				Mater	ial - 100% C	otton Knit				83
Currency					N	umber:				
Currency symbol:	TB					Blend: 1001	% cotton	n		
Electricity					Materi	al type: 🔘	Fabric	🗇 Yam	🗇 DenimYarr	i
Price [TK/kWh]:	0.38	Country (CO ₂ from energy mix):	Bangladesh 🔹		Material widt	h [cm]:	100		Weight [g/n	n]: 170
Water					Currency	symbol:	тк		Material price [TK/kj	-]. 170 a]: 0
Fresh water price [TK/m³]:	3.7	Fresh water temperature [°C]:	30			Save	As Tem	plate	ок	Cancel
Waste water price [TK/m³]:	11									
Boiler house				General	Machine	Temperatur	re Re	ecipe		
Heating medium:	Gas	Steam price (calc.) [TK/kg]:	0.26			Numbe	er:	я этер ые	acn	
Boiler efficiency [%]:	90	Gas price [TK/m³]:	5.25			Descriptio	n:			
		Oil price [TK/1]:	0							
		Brown coal price [TK/kg]:	0	Operation	al / people	cost [TK/h]	: [0		
		Coal price [TK/kg]:	0	Liquor	carry over	/ Pick up [5	%]: m-	250	* output water co	ontent of fabric
		Wood price [TK/kg]:	0		A	dd loading ti	me 🔽	1400		
		Bargasse price [TK/kg]:	0		Add	unloading ti	me 🔽	2		
		Rice husks price [TK/kg]:	0		R	Overflow rin	nse 📃]		
				_	Rinse wate	r feeding [1/	h]:	0		
		Save As Template OK	Cancel	Rin	se water te	nperature (*	c]:	30		



Digitized benchmark and optimized mill's bleaching process

	START	Winch	Winch	Winch	Winch	Winch		
	ହ	-	- O-	- O-	- O-	- O-		
		1st Step Bleach	Overflow rinse	wash at boli	rinse at 60	neutralisation and enzyme		
	Total values	-						
Time (min):	268.5	124.5	38	39	27	40		
Water consumption []]	6400	1400	2300	900	900	900		
Water cost [TK]:	83.2	18.2	29.9	11.7	11.7	11.7		
Bectr. consumption [kWh]:	89.5	41.5	12.67	13	9	13.33		
Electricity cost [TK]:	447.5	207.5	63.33	65	45	66.67		
Heating Energy [MJ]:	1051.51	400.52	184.45	334.5	74.82	57.22		
Total Energy [MJ]:	1373.71	549.92	230.05	381.3	107.22	105.22		
Steam consumption [kg]:	504.32	192.09	88.47	160.43	35.89	27.44		
Steam cost [TK]:	165.67	63.1	29.06	52.7	11.79	9.01		
Gas consumption (m ²):	42.92	16.35	7.53	13.65	3.05	2.34		
Gas cost [TK]:	165.67	63.1	29.06	52.7	11.79	9.01		
CO ₁ (Heating Energy) [kg]:	83.69	31.88	14.68	26.62	5.96	4.55		
Total CD ₁ [kg]:	83.69	31.88	14.68	26.62	5.96	4.55		
Recipe cost [TK]:	451.2	451.2			-			
Total cost [TK]:	1147.57	740.01	122.29	129.4	68.49	87.38		
Total cost per kg [TK/kg]:	5.74	3.7	0.61	0.65	0.34	0.44		

- Large amounts of caustic, leading to : ٠
 - Long rinse cycles required to remove ٠
 - Increased TDS in the Waste Water ٠
 - Potential for subsequent yellowing if not removed ٠
- Longer process leads to more fibre damage and weight loss ٠

	START	Winch	Winch	
		Blue magic Bleaching	neutralisation and enzyme	
	Total values			
Time (min):	137.1	94.5	42.6	
Water consumption []:	2300	1400	900	
Water cost [TK]:	29.9	18.2	11.7	
lectr. consumption [kWh]:	45.7	31.5	14.2	
Electricity cost [TK]:	228.5	157.5	71	
Heating Energy [MJ]:	413.72	400.52	13.2	
Total Energy [MJ]:	578.24	513.92	64.32	
Steam consumption [kg]:	198.43	192.09	6.33	
Steam cost [TK]:	65.18	63.1	2.08	
Gas consumption [m7]:	16.89	16.35	0.54	
Gas cost [TK]:	65.18	63.1	2.08	
CO ₁ (Heating Energy) [kg]:	32.93	31,88	1.05	
Total CO+[kg]:	32.93	31.88	1.05	
Recipe cost [TK]:	556.68	556.68		
Total cost [TK]:	880.26	795.48	84.78	
Total cost per kg [TK/kg]:	4.4	3.98	0.42	

- Less resource utilisation (water, energy, time) ٠
- **Higher productivity** ٠

- Less fabric weight loss ٠
- Reduced COD and BOD values compared to ٠ standard processing
- Maximal absorbency •
- Higher degree of whiteness ٠



Calculation output of results





Score card

*All without any additional investment in machinery



- Peace of mind that dyes are RSL/MRSL compliant
 - Free of APEO, reduced heavy metals and phosphonates
- Dramatically reduced water, energy and CO₂ emissions
- Actual overall cost savings (~11%)
- Increased capacity or opportunity time (~49%)
- Additional savings in volume of cotton loss (~2%)







700,000L water/day savings

Based on 2L recommended intake of water
Would satisfy <u>350,000 people/day</u>







7 MT CO2 less emissions/day

Daily emission of ~430,000 standard cars







12 MT less NaOH/day

Dramatically less salt in the WWTP (12MT NaOH also needs 12MT HCL)







7,700 kWh electricity/day savings

Enough electricity to power 300 homes/day in Dhaka





More sustainable denim production



ADVANCED DENIM – PAD/SIZING OX PROCESS (Diresul® RDT liq dyes & Arkofil® DEN-FIX pw)







Score card



- Peace of mind that dyes are RSL/MRSL compliant
- Dramatically reduced water, energy & cotton waste
- Zero waste water possibility (zero volume, color, COD/BOD, effluent...)
- Increased flexibility for subsequent wash down styles
- More shades available for design inspiration
- Much Lower investment costs for new start up



In 2014 approximately 3.5 billion pairs of jeans were manufactured

For wet processing only:

Benchmark Indigo production uses ~ 14L/pair Advanced denim Pad ox production uses ~1L/pair A saving of 13L water/pair jeans

If only 10% of the world denim switched to advanced denim there would be a saving of:

4,550,000,000L water/year



Patagonia video





Drimaren[®] HF reactive dyes for cellulose

- Full color range
- High degree of fixation to ensure minimal colour in effluent
- High productivity and process reliability
- Meets the fastness and ecological standards of leading brands

Foron[°] S-WF dyes for polyester and blends

- Full colour range
- meets the highest wet fastness requirements of leading brands
- Full Range of alkali clearable disperse dyes, where high wash fastness can be achieved in continuous dyeing without an intermediate reduction clearing process.



The <u>traditional dyeing process</u> for disperse/reactive dyeing of PES/CEL blends (Europe)

A very long and costly dyeing process, permitting a maximum of two dye lots per machine per day.

	START	Jet Overflow												
	Total values	-												
Time [min]:	703	96	26.33	144	25,67	46.5	25.33	139	26.33	26.33	60.5	24	63	
Water consumption [];	29400	3000	2400	2400	2400	2400	2400	2400	2400	2400	2400	2400	2400	
Water cost [EUR]:	138.18	14.1	11.28	11.28	11.28	11.28	11.28	11.28	11.28	11.28	11.28	11.28	11.28	
Electr. consumption [kWh]:	182.78	24.96	6.85	37.44	6.67	12.09	6.59	36.14	6.85	6.85	15.73	6.24	16.38	
Bectricity cost [EUR]:	27.42	3.74	1.03	5.62	1	1.81	0.99	5.42	1.03	1.03	2.36	0.94	2.46	
Heating Energy [MJ]:	5009.23	910.77	182.15	1118.95	182.15	403.34	169.14	780.66	208.18	208.18	663.56	182.15		
Total Energy [MJ]:	5667.24	1000.63	206.8	1253.73	206.18	446.86	192.86	910.76	232.82	232.82	720.19	204.62	58.97	
Steam consumption [kg]:	2402.51	436.82	87.36	536.66	87.36	193.45	81.12	374.42	99.84	99.84	318.25	87.36		
Steam cost [EUR]	111,13	20.21	4.04	24.82	4.04	8.95	3.75	17.32	4.62	4.62	14.72	4.04	8.5	
Gas consumption [m ²]:	168.38	30.61	6.12	37.61	6.12	13.56	5.69	26.24	7	7	22.3	6.12	-	
Gas cost [EUR]:	111.13	20.21	4.04	24.82	4.04	8.95	3.75	17.32	4.62	4.62	14.72	4.04	13.427	
Total cost [EUR]:	513.73	53.05	16.35	58.82	16.32	37.04	16.02	214.92	16.93	16.93	31.36	16.26	19.74	
Total cost per kg [EUR/kg]:	1.71	0.18	0.05	0.2	0.05	0.12	0.05	0.72	0.06	0.06	0.1	0.05	0.07	

For many years attempts were made to find ways to dye PES/CEL fibre faster, however

- Not all shades could be dyed by a given process,
- The processes proved to be unreliable, giving large batch to batch variations
- Off-shade batches couldn't be corrected easily



SWIFT + Process (Europe)

	START	Jet Overflow	-						
	Total values								G
Time [min]:	453.33	37.67	164	25.67	139	26.33	26.33	34.33	
Water consumption []]:	17400	3000	2400	2400	2400	2400	2400	2400	
Water cost [EUR]:	81.78	14.1	11.28	11.28	11.28	11.28	11.28	11.28	
Electr. consumption [kWh]:	117.87	9.79	42.64	6.67	36.14	6.85	6.85	8.93	
Electricity cost [EUR]:	17.68	1.47	6.4	1	5.42	1.03	1.03	1.34	
Heating Energy [MJ]:	2394.02	260.22	1118.95	182.15	208.18	208.18	208.18	208.18	
Total Energy [MJ]:	2818.34	295.48	1272.45	206.18	338.28	232.82	232.82	240.31	
Steam consumption [kg]:	1148.21	124.81	536.66	87.36	99.84	99.84	99.84	99.84	
Steam cost [EUR]:	53.11	5.77	24.82	4.04	4.62	4.62	4.62	4.62	
Gas consumption [m ³]:	80.47	8.75	37.61	6.12	7	7	7	7	
Gas cost [EUR]:	53.11	5.77	24.82	4.04	4.62	4.62	4.62	4.62	
Total cost [EUR]:	364.07	21.34	73.1	16.32	202.22	16.93	16.93	17.24	
Total cost per kg [EUR/kg]:	1.21	0.07	0.24	0.05	0.67	0.06	0.06	0.06	

- Combined rinsing and pre-bleaching of the fabric after polyester dyeing
- Combined reduction clearing of the disperse dyes during the reactive dye fixation
- Suitable for all shades and all depths with easy corrective shading possible
- Optimum wet fastness level with the same handfeel for all shades





- Peace of mind that dyes are RSL/MRSL compliant
- Production time reduced more than 4 hours
- Large water savings :
 - Saves 40L/kg PES/Cotton fabric; in a 300kg batch = 12,000L/batch
- Dramatically reduced energy and CO2 emissions
- Increased capacity or opportunity time

Arkofi NZF New- Wrinkle Free & formaldehyde Free finish for woven fabrics

- Formaldehyde free finishes have been available for many years, however limited with respect to a conventional "non iron" finish performance
- A new chemistry which allowed the crosslinking to be more flexible which led to an Increased performance in durable press and also abrasion resistance





Conventional resin finishing process for shirting With a requirement of < 16ppm formaldehyde

	START	Padder Padder Resin Padding	Hot Rue	Stenter	Washing machine	Cylinder Dryer	Padder	Sterter
	Total values	to [m/miri]	to im/mini	io [m/mit]	is [m/min]	ie [m/mn]	ie luvmul	10 Im/mini
Time (min):	555.56	555.56	555.56	555.56	555.56	555.56	555.56	555.56
Water consumption []];	46237.04	2600		1	41537.04		2100	
Water cost [USD]:	36.53	2.05		19	32.81	÷	1.66	*
Electr. consumption [kWh]:	1644.29	500	225.6	33.08	180.56	138.89	500	66.16
Electricity cost [USD]:	151.27	46	20.76	3.04	16.61	12.78	46	6.09
Heating Energy [MJ]:	25691.47	-	4742.14	3188.77	2450.76	9860.67		5449.14
Total Energy [MJ]:	31610.91	1800	5554.3	3307.86	3100.76	10360.67	1800	5687.32
Steam consumption [kg]:	5904.76	13 - 5			1175.42	4729.34	*	
Steam cost [USD]:	233.04	-	1	14	46.39	186.65	14	-
Gas consumption [m ²]:	821.98		135.49	91,11	87.53	352.17		155.69
Gas cost [USD]:	435.65	1	71.81	48.29	46.39	186.65		82.52
CO ₂ (Electricity) [kg]:	10.84	3.3	1.49	0.22	1.19	0.92	3.3	0.44
CO ₂ (Heating Energy) [kg]:	1602.86		264.2	177.66	170.68	686.73	17	303.59
Total CO ₂ [kg]:	1613.7	3.3	265.69	177.88	171.87	687.64	3.3	304.03

Conventional processing is long due to ::

- Low formaldehyde systems which requires post washing and drying ٠
- Subsequent application of handle modifiers which requires additional steps ٠



Arkofix NZF New process

	START	Padder	Hot Flue	Stenter	_
	$\overrightarrow{\mathbf{A}}$		₩		
		Resin Padding	Resin drying	Resin curing	
		18 [m/min]	18 [m/min]	18 [m/min]	
	Total values				-
Time [min]:	555.56	555.56	555.56	555.56	
Water consumption []:	2600	2600	-	-	
Water cost [USD]:	2.05	2.05	-	-	
Electr. consumption [kWh]:	758.68	500	225.6	33.08	
Electricity cost [USD]:	69.8	46	20.76	3.04	
Heating Energy [MJ]:	7629.22	-	4742.14	2887.08	
Total Energy [MJ]:	10360.47	1800	5554.3	3006.17	
Steam consumption [kg]:	-	-	-	-	
Steam cost [USD]:	-	-	-	-	
Gas consumption [m ³]:	217.98	-	135.49	82.49	
Gas cost [USD]:	115.53	-	71.81	43.72	
CO ₂ (Electricity) [kg]:	5	3.3	1.49	0.22	
CO ₂ (Heating Energy) [kg]:	425.06	-	264.2	160.85	
Total CO ₂ [kg]:	430.06	3.3	265.69	161.07	

- Due to the "formaldehyde free" chemistry no washing off is required •
- Handle modifiers can be applied in the same step •

Electr

Dramatically reduced water and energy consumption ٠





- Peace of mind that dyes and auxiliaries are RSL/MRSL and BSSL compliant
- Formaldehyde free fabric
- Dramatically reduced water & energy usage and CO2 emission
- Conventional process = 4.6L water/M;
- Arkofix NZF process = 0.26L water/M
- Less damaged fabric higher tensile strength

Optivator HPE – Continuous APT pre-treatment of woven cotton

- Innovative new chemistry for textile pretreatment which allows the improvement of fabric quality in terms of tear and tensile strength
- Dramatic chemical savings in caustic/hydrogen peroxide also leads to significant water and energy savings during the rinsing process





Conventional 2 step scouring and bleaching process

	START	Padder	Steamer	Washing machine	Padder	Steamer	Washing machine	END
	$\overrightarrow{\mathbf{A}}$		000			000		\bigotimes
		Padding Scouring	Scouring Steamer	Scour Wash	Pad Bleaching	Bleaching steamer	Bleaching Wash	
		70 [m/min]	70 [m/min]	70 [m/min]	70 [m/min]	70 [m/min]	70 [m/min]	
	Total values							-
Time [min]:	142.86	142.86	142.86	142.86	142.86	142.86	142.86	
Water consumption []:	27357.22	1740.8	-	12523.81	1759.28	-	11333.33	
Water cost [RMB]:	247.58	15.75	-	113.34	15.92	-	102.57	
Electr. consumption [kWh]:	553.33	94.29	94.29	88.1	94.29	94.29	88.1	
Electricity cost [RMB]:	464.8	79.2	79.2	74	79.2	79.2	74	
Heating Energy [MJ]:	25762.2	390.11	1931.37	11436.77	-	1931.37	10072.59	
Total Energy [MJ]:	27754.2	729.54	2270.8	11753.91	339.43	2270.8	10389.73	
Gas consumption [m ³]:	920.08	13.93	68.98	408.46	-	68.98	359.74	
Gas cost [RMB]:	487.64	7.38	36.56	216.48	-	36.56	190.66	
CO: (Electricity) [kg]:	0.94	0.16	0.16	0.15	0.16	0.16	0.15	
CO ₂ (Heating Energy) [kg]:	1794.15	27.17	134.51	796.49	-	134.51	701.48	
Total CO ₂ [kg]:	1795.09	27.33	134.67	796.64	0.16	134.67	701.63	
Total cost [RMB]:	1237.92	122.53	115.76	403.82	112.82	115.76	367.23	
Total cost per kg [RMB/kg]:	0.56	0.06	0.05	0.18	0.05	0.05	0.17	

Conventional processing is long due to ::

- Conventional amounts of caustic need long rinse cycles
- Increased cycles and increased caustic lead to fibre degradation in terms of tear & tensile strength



Optivator HPE : Advanced polymer Technology

	START						
		Padder	Cold Pad Batch	Washing machine	Padder	Steamer	Washing machine
	R		\bigotimes		Ţ		
		pad desize	batching desize bioscour	desize bioscour wash	Pad Bleaching	Bleaching steamer	Bleaching Wash
		70 [m/min]		70 [m/min]	70 [m/min]	70 [m/min]	70 [m/min]
	Total values	<u> </u>					
Time [min]:	645.71	142.86	360	142.86	142.86	142.86	142.86
Water consumption []]:	21342.89	2451.29		8202.38	1736.84	-	8952.38
Water cost [RMB]:	193.15	22.18	×	74.23	15.72	3	81.02
Electr. consumption [kWh]:	595.42	94.29	158.4	66.07	94.29	94.29	88.1
Electricity cost [RMB]:	500.16	79.2	133.06	55.5	79.2	79.2	74
Heating Energy [MJ]:	14896.78	642.48	-	4978.71		1931.37	7344.21
Total Energy [MJ]:	17040.3	981.91	570.24	5216.57	339.43	2270.8	7661.36
Gas consumption [m ³]:	532.03	22.95		177.81		68.98	262.29
Gas cost [RMB]:	281.97	12.16	6	94.24	5 <u>4</u> 0	36.56	139.02
CO ₂ (Electricity) [kg]:	1.42	0.16	0.68	0.11	0.16	0.16	0.15
CO ₂ (Heating Energy) [kg]:	1037.45	44.74	×	346.73		134.51	511.47
Total CO₂ [kg]:	1038.87	44.9	0.68	346.84	0.16	134.67	511.62
Total cost [RMB]:	994.89	113.55	133.06	223.97	114.52	115.76	294.03
Total cost per kg [RMB/kg]:	0.45	0.05	0.06	0.1	0.05	0.05	0.13

- Activated enzyme technology allows the reduction of caustic/peroxide
- Significantly reduced water and energy consumption





- Peace of mind that dyes and auxiliaries are RSL/MRSL compliant
- Significantly reduced water & energy usage and CO2 emission
- Less damaged fabric higher tensile strength



Sustainability means opportunities

Industry is facing new challenges with *push* from legislators and *pull* from brands and consumer - demand for complete new approaches to manufacture and application of colorants

Colorant manufacturers need to seize the initiative and find new more sustainable ways to produce with minimal environmental impact

Textile producers too need to embrace new coloration technologies to conserve resources and develop ecological textiles to meet the new expectations of consumers

Market challenges opens way for new innovations in more ecological colorants, manufacturing & application technologies and in waste management



In a nutshell



Cost efficiency



Reduced water or energy consumption



Nature-friendly ingredient selection

Don't hesitate to approach me or my colleagues if you have any question

THANK YOU FOR YOUR ATTENTION



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